

Item 1 – Cover Page

JERRY L. BETO

BETO FINANCIAL GROUP, LLC

DOING BUSINESS AS

BR WEALTH MANAGEMENT

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February 22, 2022

This Form ADV Part 2B (“brochure supplement”) provides information about Jerry L. Beto that supplements Beto Financial Group, LLC, *d/b/a* BR Wealth Management’s (“BRWM”) Form ADV Part 2A firm brochure (“firm brochure”). You should have received a copy of the firm brochure. Please contact BRWM at (208) 258-2540 if you did not receive a copy of the firm brochure or if you have any questions about the contents of this brochure supplement.

Additional information about Jerry L. Beto is available on the SEC’s website at www.adviserinfo.sec.gov. The searchable IARD/CRD number for Jerry L. Beto is 2130846.

Item 2 – Educational Background and Business Experience

Name of Investment Advisor Representative and Year of Birth:

Jerry L. Beto (born 1945)

Education:

Purdue University, Master of Science

MT State University, Bachelor of Science

Employment:

Principal, Investment Advisor Representative, Beto Financial Group, LLC, 07/2020– Present

Registered Representative, Private Client Services, LLC, 07/2020 – Present

Investment Advisor Representative, Wells Fargo Advisors Financial Network LLC, 08/2011 – 06/2020

Registered Representative, Wells Fargo Advisors Financial Network LLC, 08/2011 – 06/2020

Exams and Designations:

A listing of industry examinations successfully completed by Mr. Beto can be accessed at www.adviserinfo.sec.gov and <https://brokercheck.finra.org/>.

Item 3 – Disciplinary Information

Mr. Beto is required to disclose all material facts regarding any legal or disciplinary event that would be material to your evaluation of BRWM and his qualifications to serve as an investment advisor representative of the firm. Mr. Beto has no information to disclose under this item.

Item 4 – Other Business Activities

Mr. Beto owns investment(s) in real estate from which he derives income. He also acts as a fiduciary or trustee for a client or a family member. Mr. Beto has no other outside business activities to disclose.

Item 5 – Additional Compensation

Mr. Beto does not receive any additional compensation (or economic benefit) for providing investment advisory services to clients.

Item 6 – Supervision

Mr. Beto's activities are supervised by Brian E. Randolph, BRWM's Chief Compliance Officer. Mr. Randolph may be contacted by phone at the telephone number found on the cover page of this brochure supplement. Mr. Randolph, and other individuals as he may designate, regularly review client accounts to monitor for suitability of recommendations and compliance with BRWM's internal procedures, code of ethics, and applicable regulatory requirements. Mr. Randolph can be reached at (208) 258-2540.